

## ACF Support for the Affiliate Program

Core Support for the Affiliate Program

ACF has provided an outline of the core support and services that it will provide to all communities within the Affiliate Program through 2026 and beyond. These include essential back-office functions, operational support that provide the efficiencies of scale that the Affiliate Program was built upon and other critical support services that have been beneficial in supporting our work together. We consider our Affiliates to be part of who we are as a statewide community foundation, and thus inclusive in everything we do. That is our commitment to the program and will continue to collectively evolve our model to grow philanthropy across the state.

### Organizational Status and Compliance

- Management of the EIN compliance and reporting
- Oversight and management of the Articles of Incorporation and other critical IRS documentation
- Legal and fiduciary oversight of the IRS non-profit status
- Tax / accounting compliance for the Form 990 tax filing, other tax documentation, annual audit process
- Council on Foundations National Standards accreditation
- Representation in organizational legal matters
- Organizational contract management
- Organizational grant reporting (i.e., Rasmuson Foundation, AK Can Do)

#### Complex Gift Transactions

- Support for real estate transactions
- Acceptance of stocks, mutual funds, bonds and wire transfers
- Estate planning management

#### Investment and Financial Management

- Investment and management of short-term and long-term assets
- Organizational investment strategy
- Investment execution and operational management
- Financial oversight and reporting
- Fund accounting and reporting, earnings and spendable reporting

#### **Donor Services**

- Tax acknowledgement letters
- Donor support for complex gifts, legacy giving, or new funds
- New Affiliate-Advised fund set up and reporting
- Gift acceptance policy support and guidance
- Online giving platform
- Credit card acceptance and processing platform
- Gift processing

#### ACF Support for Affiliates: Core Support and Critical Services

Inspiring the spirit of giving and connecting people, organizations, and causes to strengthen Alaska's communities now and forever.



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#### Systems / Technical Platforms

- ACF management systems / database
- GLM systems management
- Grantmaking due diligence systems
- Grant processing
- Centralized website management
- Cybersecurity / IT policy
- Pick.Click.Give. Program participation

#### HR Support Services

- Overall program management
- HR management systems and processing
- HR legal compliance
- Payroll processing
- Employee benefits / employee assistance program
- Unemployment benefits

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