

Logging In

Once you've accessed the logon page, type in the username and password provided to you and click the Log On button.

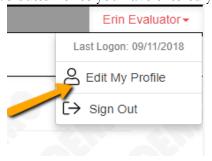


- If you've forgotten your password, you can click "Forgot your Password?" to email yourself a reset link.
- DO NOT create a new account. This is for applicants only.

Edit Profile

Once logged in you land on your Dashboard. If you would like to edit your profile information or password select your name in the upper right hand corner.

- Next, click the Edit My Profile button.
- You can edit any of the fields shown,
- Or scroll to the bottom of the page and select Change Password button to set and confirm a new password.
 - Make sure to click the **Save** button once you have entered your new information.



Navigation Menu



On the Dashboard your navigation menu includes:

- The **Shared Documents** page, which houses any files uploaded by an administrator.
 - This is a view only page. You may view documents but you may not upload or edit documents.
- The **Fax to File** feature can be used to convert documents from hard copy format to digital format so that they may be uploaded in the software.
- Lastly, the **HOME** icon in the navigation menu will return you to the dashboard from any other page.



Your Evaluations Dashboard

All of the assigned evaluations will be visible on your Dashboard under the "Your Evaluations" tab.

- At the top of the page, you will see a visual representation of the number of pending, draft, complete and closed evaluations.
 - Clicking on either section will filter the table below to only show evaluations with that status.



- You can remove this filter by clicking that section again.
- Next, the quick search bar can be used to quickly find evaluations.
- Finally a table will show all of the evaluations that have been assigned to you. This table includes general information such as the Process and Applicants name.

♦ FORM NAME	\$PROCESS NAME	♦ APPLICANT FIRST NAME	♦ APPLICANT LAST NAME	♦PROJECT NAME	\$SCORE	▼ REVIEW
Simple Evaluation - Example	Base Camp Example Process	Molly	Applicant	0123456789	90%	•

- These columns can be sorted by clicking on the column header.
- The **Score** is a percentage calculated by taking the total number of points scored divided by the total number of points possible on the form.
 - If there are no scoring fields on the form, this column will be blank.
- And the **Review** icon, which indicates if the evaluator has completed all of the required questions on the form:
 - A red exclamation point will appear if any required questions on the evaluation form have not been completed
 - A **green checkmark** appears after the evaluator has completed all required questions on the evaluation form.

Clicking on a requests status icon will bring you to the evaluation form to be completed.

Completing Evaluations

When clicked, the "Status" icon will direct the you to the Evaluation page. This houses the your evaluation form as well as other information.

- At the top of the page you can, view the Process Name, Contact Information, and other important information pertaining to the Request.
- Next you will see **Your Evaluation** on the left side of the page.
 - You may create a PDF of the evaluation form with your responses by clicking on the "Evaluation Packet" button.

Your Evaluation





- If documents have been uploaded to the form, you can view these within the site by selecting the "**Document Viewer**" button.
 - This feature can also be access by clicking on the **eye icon** onext to any uploaded document within the form
 - Within the document viewer you can page and zoom on documents, switch between uploaded forms, and download documents using the download icon.
- If you would like to create a PDF of the application form with responses by clicking on the "Application Packet" button. Document Viewer Application Packet

Finally, you can complete the evaluation form. You can scroll through the LOI and/or Application form as needed.

- Notice you can also see Administrator Comments on the Application or LOI form, when applicable.
- On the evaluation form, fields with an asterisk are required fields and must be completed.
- The system will automatically save your answers as you complete the evaluation form.
- You can use the vertical divider line between the evaluation and the application or LOI to resize each section.

Once you have completed the form click the "Save" button

- This will take you to a **confirmation page**.
 - Any **Required** questions that were not completed will be listed on this page.
 - Note that until all the required questions are completed on the evaluation form the status will not update from a red exclamation mark to the green checkmark icon and a score will not be calculated, if applicable.

Clicking Next Pending Evaluation will take the evaluator to next assigned evaluation.



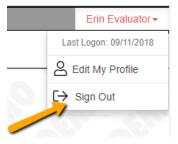
Clicking **Return to Dashboard** will take the evaluator back to their dashboard, where evaluation assignments are listed.

- If Scoring Fields are being utilize, the score total of all completed questions will appear as a percent in the Score column.
- You can return to a completed evaluation form and change your responses up until the time that the administrator closes the evaluation stage by clicking back onto the Review (pencil and paper) icon on the Evaluation workload page.



Logging out of the system

• To logout of the system click on their name in the top right-hand corner of the page and click "Sign Out".



Key Points

- If you would like to edit your profile information or password, select your name in the upper right-hand corner.
- Clicking on any section of the Evaluation status bar will filter the table below to only show evaluations with that status.
- Clicking on a request's status icon will bring you to the evaluation form to be completed.
- Fields with an asterisk are required fields and must be completed for the status to be changed to complete.

For any questions or concerns, please contact The Alaska Community Foundation at scholarships@alaskacf.org or 907-334-6700