

Agency Funds

Planning for tomorrow

An agency fund shows that your organization is planning for the future.

As a 501(c)(3) charitable organization, it is easy to start an endowed or non-endowed agency fund at The Alaska Community Foundation (ACF). We work closely with you and your organization to establish a fund that meets your organization's needs for today and tomorrow.

Your fund benefits from ACF's professional agency expertise and complex gift acceptance protocols that allow your organization to focus on core mission. Our experienced staff can also assist with ideas for marketing your endowment fund and planned giving.

Our professional services also include an easy and accessible online donation system, fund management, filing of tax returns and distribution of income to your organization.

Consider an Agency Fund if You

- Are a nonprofit organization with a 501(c)(3) status.
- Currently benefit from a broad base of support and a long-term sustainability plan.
- Seek a consistent source of annual income for your organization.
- Want to support the growth and stability of your organization forever.
- Are eager to maximize investment efficiencies.
- Seek to leverage current funding opportunities for your organization.
- Aspire to build your fund through planned giving and estate planning strategies.
- Want to provide an accessible opportunity for donors to contribute to your organization.





Benefits of an Agency Fund

Enduring

An agency fund helps to meet future needs. It provides a stable source of income, demonstrate security and support long-term financial planning.

Protection

If you create an endowment, The Alaska Community Foundation protects donor intention, even from future boards. If your organization ceases to exist, we will ensure your fund continues to support similar programs and initiatives in perpetuity.

Efficient

The Alaska Community Foundation handles all administrative tasks including setting spending and investment policies that ensure your fund is Managed for effectively. You receive quarterly statements showing all activity in your fund, including investment performance, distributions and gifts.

Gift Acceptance

You can make additional gifts to your fund at any time. The Alaska Community Foundation accepts many types of assets including stock, real property, and closely-held assets. You can also grow your fund through fundraising events and donor cultivation.



Financial Facts

For an endowed agency fund, the administrative fee is between 0.45% and 0.75%, depending on the fund size; 1.25% for a non-endowed fund; and 3.00% for a short-term fund. All funds are subject to third party investment management fees allocated based upon the fund size ranging from 0.19% to 0.65%.

"The Alaska Youth Orchestras is thrilled that with ACF's help, we are able to ensure the continuation of musical education for Southcentral Alaskan youth far into the future. We are proud to work with ACF to ensure that despite our small population, Southcentral Alaskan youth have opportunities to perform music at the highest levels."

– Lynn McConnell, Executive Director,
Alaska Youth Orchestras

LEARN MORE TODAY

Learn more about The Alaska Community Foundation by visiting us online at www.alaskacf.org or in person at 3201 C Street, Suite 110, Anchorage, AK 99503. Please contact ACF staff by calling 907.334.6700 or emailing info@alaskacf.org.



Confirmed in Compliance with National Standards for U.S. Community Foundations



www.alaskacf.org